

## Entitlement Issue Offer Closed

5 August 2020

**GME Resources Limited ('GME' or the 'Company')** advises that the recent entitlement issue announced on 3 July 2020 to raise approximately \$1.518 million (before costs) on the basis of 1 new fully paid ordinary share for every 10 shares held, at an issue price of \$0.03 (the entitlement offer) closed on 31 July 2020.

The company is pleased to advise that it has received acceptances in respect of 40,846,059 shares. The total funds from these acceptances was approximately \$1,225,382.

The Director's are working to place the shortfall of approximately \$293,338, representing 9,777,951 shares.

The Directors are very pleased with the level of acceptances and wish to thank all shareholders for their ongoing support of the Company.

The new shares are expected to be issued on or before 7 August 2020.

This announcement has been authorised for issue by Mr James Sullivan, Managing Director, GME Resources Limited.

### For further information please contact:

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### About GME Resources Limited:

GME Resources Limited is an ASX listed (GME) exploration and development company with nickel, cobalt and gold interests in Western Australia. GME's principal asset is its 100% owned NiWest (nickel – cobalt) Project situated adjacent to Glencore's Murrin Operations. The Company has completed a Pre-Feasibility Study which has confirmed the technical and economic viability of a heap leach and direct solvent extraction operation at one of the largest undeveloped nickel/cobalt Projects in Australia. Further information is available on GME's website: [www.gmeresources.com.au](http://www.gmeresources.com.au).